

7 August 2020

Listing Rule 3.4.2 - Distribution Schedule and Top 20 Holders (Post-close of UAC Offer)

Infigen (ASX: IFN) refers to the off-market takeover offer by UAC Energy Holdings Pty Ltd (**UAC**) for the stapled securities in Infigen Energy Limited and Infigen Energy Trust on the terms set out in UAC's bidder's statement dated 9 June 2020, as supplemented by UAC's first supplementary bidder's statement dated 25 June 2020, UAC's second supplementary bidder's statement dated 29 June 2020 and UAC's third supplementary bidder's statement dated 17 July 2020 (**UAC Offer**).

The UAC Offer closed at 7.00 pm (Sydney, Australia time) on 24 July 2020. In accordance with ASX Listing Rule 3.4.2, IFN provides the following information:

- (a) a distribution schedule for IFN as set out in ASX Listing Rule 4.10.7 (**Distribution Schedule**); and
- (b) the names of, and the number of equity securities and percentage of capital held by, the 20 largest holders of IFN as set out in ASX Listing Rule 4.10.9 (**Top 20 Holders**),

as at the close of trading on 6 August 2020 (please see attached).

Ends

This announcement was authorised by the Managing Director and Chief Executive Officer, Ross Rolfe AO.

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About Infigen

Infigen is leading Australia to a clean future, today. Our strategy is to provide Australian businesses with firm supplies of reliable and competitively priced clean energy.

We generate renewable energy from our fleet of owned wind farms. We also source renewable energy from our portfolio of contracted assets. We manage intermittency risk with our fast start assets, enabling us to provide our customers with firm prices and firm volumes for renewable energy.

For more information, please visit: www.infigenenergy.com

Distribution Schedule

Range of Securities	Number of Infigen Stapled Securities	Percentage of Infigen Stapled Securities (%)	Number of Infigen Security Holders
100,001 and over	933,643,793	96.18	105
10,001 to 100,000	20,243,328	2.09	723
5,001 to 10,000	5,219,551	0.54	709
1,001 to 5,000	9,490,879	0.98	3,870
1 to 1,000	2,151,996	0.22	4,897
Total	970,749,547	100	10,304
Unmarketable Parcels	726,517	0.00075	3,003

Top 20 Holders

Rank	Infigen Stapled Security Holder	Number of Infigen Stapled Securities	Percentage of Infigen Stapled Securities (%)
1	IBERDROLA RENEWABLES AUSTRALIA PTY LIMITED	470,712,229	48.49 ¹
2	CS THIRD NOMINEES PTY LIMITED	190,683,416	19.64
3	CITICORP NOMINEES PTY LIMITED	65,496,357	6.75
4	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	60,479,950	6.23
5	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	51,168,504	5.27
6	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	17,840,738	1.84
7	NATIONAL NOMINEES LIMITED	15,806,315	1.63
8	NEWECOMY COM AU NOMINEES PTY LIMITED	15,245,291	1.57
9	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED-GSCO ECA	9,888,017	1.02
10	CBC CO PTY LIMITED	7,140,000	0.74
11	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	5,353,094	0.55
12	BNP PARIBAS NOMINEES PTY LTD HUB24 CUSTODIAL SERV LTD	4,422,583	0.46
13	UAC ENERGY HOLDINGS PTY LIMITED	3,446,787	0.36
14	COMSEC NOMINEES PTY LIMITED	3,199,257	0.33
15	GROKCO PTY LTD	3,000,000	0.31
16	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	1,995,086	0.21
17	STROUD AGRICULTURAL COMPANY PTY LTD	1,785,731	0.18
18	MR STANISLAV MICHAEL KOLENC	1,572,713	0.16
19	BNP PARIBAS NOMINEES PTY LTD IB AU NOMS RETAIL CLIENT DRP	1,341,599	0.14
20	MRS CHERYL BABCOCK	1,179,000	0.12
Total		931,756,667	95.98
Balance of register		38,992,880	4.02
Grand total		970,749,547	100

The above table reflects the registered legal holders of Infigen Stapled Securities. It does not reflect the beneficial ownership or other relevant interests in Infigen Stapled Securities (such as a relevant interest in Infigen Stapled Securities arising as a result of a trade in Infigen Stapled Securities that is pending settlement or acceptances into a takeover offer which have not yet been processed).

¹ IFN notes that the voting power of Iberdrola Renewables Australia Pty Limited (**Iberdrola Australia**) in IFN was 58.56% prior to 8.30am on Friday, 7 August 2020 as set out in the Form 604 'Notice of change of interests of substantial holder' of Iberdrola Australia in relation to IFN released to the ASX at 8.30am Friday, 7 August 2020.